**INTEREST RATES MARKET NOTICE**

**Date: 18 December 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC226”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 18 December 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: Commercial Paper – Credit-linked floating rate note**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 12,450,027,069.00

**Bond Code** FRC226

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 6.833% (3 Month JIBAR as at 18 December2014 of 6.083% plus 75bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 June 2015

**Books Close** 14 March and 14 June

**Interest Payment Date(s)** 18 March and 18 June

**Last Day to Register** By 17:00 on 13 March and 13 June

**Issue Date** 18 December 2014

**Date Convention** Modified Following Business Day

**Interest Commencement Date** 18 December 2014

**First Interest Payment Date** 18 March 2015

**ISIN No.** ZAG000122722

**Additional Information** Senior Unsecured Unsubordinated Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC226%20Pricing%20Supplement%2020141218.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC226%20Pricing%20Supplement%2020141218.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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